



The Hamilton Law Association *presents...*

# THE 15th ANNUAL ESTATES & TRUSTS SEMINAR

Thursday, February 9th, 2017  
1:00 p.m. to 4:30 p.m.

Sheraton Hamilton Hotel. Grand Ballroom  
(116 King Street West, Hamilton)

*Co-Chairs:* **John Krawchenko**, J. Krawchenko Professional Corporation / **Catherine Olsiak**, SimpsonWigle LAW LLP  
*Committee:* **David Henderson**, Agro Zaffiro LLP / **Alyson Sweetlove**, George Street Law Group

## TOPICS

### Tax Law Update

Presented by: **Michael Morgan**, SimpsonWigle LAW LLP

### Back to Basis: Pointing you in the right direction

- What you need to know; Precedent Material available at the HLA and otherwise
- How the HLA Library and Net can help you

### Estate Headline News

Presented by: **James Sweetlove**,

### Assisted Dying

Presented by: **Catherine Olsiak**, SimpsonWigle Law LLP & **Professor Anju Joshi**,  
Associate Professor, Department of Health, Aging & Society, McMaster University

### Powers of Attorney and Guardianship — Solicitor & Litigator Perspectives

Presented by: **David Henderson**, Agro Zaffiro LLP, **Andrea Hill**, ESB Lawyers LLP & **Charles Walters**, Legal Counsel, The Office of the Public Guardian and Trustee

- Accounting by Attorneys for Property
- Removal of a POA
- Guardianship Applications
- Section 3 Counsel
- Capacity Assessment

### What Insurance Do you Need to Enjoy Your Retirement

Presented by: **Victoria Crewe-Nelson**, Lawyer's Professional Indemnity Company

- Exception eligibility (re Law Society insurance program premiums)
- Run-off coverage (standard and optional buy-up)
- Excess Insurance (individual lawyer vs. firm-wide coverage)
- Limitation periods



This program contains  
**0.5 Professionalism Hours** and is eligible  
for up to **3 Substantive Hours**

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## REGISTRATION FORM

Registration fees (includes materials and refreshments):

HLA Members	<b>\$245.00</b>	<b>13% HST included in all fees</b>
Non-Member Lawyers & Other Professionals	<b>\$295.00</b>	(HST Registration #R122908171)
Articling Students, LPP Candidates & Non-Practising Members	<b>\$190.00</b>	

### Need a price break?\*

If so, please contact HLA Executive  
Director Rebecca Bentham at  
905-522-7992.

\*only current HLA members eligible.

Please register me for the **15th Annual Estates & Trusts Seminar** to be held on Thursday, February 9th, 2017

Name: \_\_\_\_\_ Firm: \_\_\_\_\_ City: \_\_\_\_\_

E-Mail: \_\_\_\_\_ Call Year: \_\_\_\_\_

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Send to: The Hamilton Law Association, 500 - 45 Main Street East, Hamilton, ON L8N 2B7

**Attn: Mackenzie Faus** Telephone: 905-522-1563 Fax: 905-572-1188 Email: [mfaus@hamiltonlaw.on.ca](mailto:mfaus@hamiltonlaw.on.ca)

**Refund Policy: Registration fee less 25% plus HST is refundable if cancellation is received at least FIVE working days before the program.** Dec 8/16