

The Hamilton Law Association presents...

# Estates & Trusts Workshop



Thursday, October 26th, 2017 12:15 p.m. to 2:00 p.m.

The John Sopinka Courthouse | 45 Main Street East, Hamilton  
7th Floor Juror's Lounge & HLA Library (Suite 500)

Planning Committee: **Andrew Keesmaat**, *Agro Zaffiro LLP* & **John Kranjc**, *ESB Lawyers LLP*

Facilitators: **Andrew Brown**, *Brown Lawyers Professional Corporation*

**Andrea Hill**, *ESB Lawyers LLP* | **Karen Waters**, *ESB Lawyers LLP*

This program is eligible for up to **1.75 Substantive Hours**.

**This interactive fact scenario workshop will examine:**

### The Litigator's perspective

- Support issues
- Limitation periods
- Dependent's relief claims

### The Solicitor's perspective

- Treatment of capital gains after probate
- Estate Administration Tax
- Beneficial Ownership & the obligations of the estate solicitor
- Powers of Attorney

**\*Limited to 40 attendees\***

### REGISTRATION FORM

<u>Registration fees (includes materials and refreshments):</u>	<b>13% HST included in all fees</b>
HLA Members	<b>\$100</b>
Non-Member Lawyers & Other Professionals	<b>\$125</b>
Articling Students, LPP Candidates & Non-Practicing Members	<b>\$75</b>

(HST Registration #R122908171)

**Need a price break?\***  
 If so, please contact HLA Executive Director Rebecca Bentham at 905-522-7992.  
 \*only current HLA members eligible.

Please register me for the **Estates & Trusts Workshop** to be held on Thursday, October 26th, 2017

Name: \_\_\_\_\_ Firm: \_\_\_\_\_ City: \_\_\_\_\_

E-Mail: \_\_\_\_\_ Call Year: \_\_\_\_\_

Level of Experience in Estate Planning: \_\_\_\_ (Low-Medium) \_\_\_\_ (Medium-High)

### PAYMENT METHOD

Cheque  Credit Card (  VISA |  MASTERCARD )  Invoice  Cash

Credit Card Number: \_\_\_\_\_ Expiry: \_\_\_\_\_ CVV Number: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_ Confirm Amount: \_\_\_\_\_

Food Allergies & Dietary Restrictions: \_\_\_\_\_

Send to: **Attn: Karen Cooper**, Hamilton Law Association, 500 - 45 Main Street East, Hamilton, ON L8N 2B7  
 Telephone: 905-522-1563 Fax: 905-572-1188 Email: [kcooper@hamiltonlaw.on.ca](mailto:kcooper@hamiltonlaw.on.ca)

*Refund Policy: Registration fee less 25% plus HST is refundable if cancellation is received at least FIVE working days before the program.*