

# Estates and Trusts Workshop

Thursday September 14th, 2023

John Sopinka Court House, Suite 500 | 12:00pm-2:00pm

**Registration begins at 11:30am, lunch to be provided**

Hosts: **Catherine Olsiak**, SimpsonWigle LAW LLP & **Andrew Keesmaat**, Agro Zaffiro LLP

Facilitators: **David Henderson**, AgroZaffiro LLP, **Andrea Hill**, Turkstra Mazza Associates, **David Howell**, GOWLING WLG (Canada) and **Karen Watters**, de VRIES LITIGATION LLP



This program contains: **2 Substantive Hours**

This organization has been approved as an Accredited Provider of Professionalism Content by The Law Society of Ontario

Limited to 40 registrants



To register online please visit [www.hamiltonlaw.on.ca](http://www.hamiltonlaw.on.ca)

This interactive two-fact scenario workshop will examine:

- Impact of 2022 amendments
- General clauses on testamentary dispositions
- Exclusion of beneficiaries
- Moral obligations
- Undue influence
- Discretionary family trusts
- Settlement funds
- Notice to beneficiaries
- Testamentary freedom
- Definition of children



For more information:  
Contact Stephanie Zordan  
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at 905 522 1563



Mail this form to:  
ATTN: Stephanie Zordan  
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Please include name and email  
address

### Registration includes lunch & materials

HLA Members	\$110.00 +HST = \$124.30
Non-Member Lawyers & Other Professionals	\$130.00 +HST = \$146.90
Articling Students, LLP Candidates, Non-Practicing Members, Law Clerks and Legal Support Staff	\$80.00 +HST = \$90.40

Name: \_\_\_\_\_ \* Firm: \_\_\_\_\_ \*

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