



The Hamilton Law Association Presents

# The 20th Annual ESTATES & TRUSTS SEMINAR

Thursday February 24th 2022

1:00 pm - 4:00 pm

Available Via Webcast

### Planning Committee:

**Catherine Olsiak**, *SimpsonWigle LAW LLP* | **David Henderson**, *Agro Zaffiro LLP* |  
**Alyson Sweetlove**, *George Street Law Group LLP* | **Andrea Hill**, *Turkstra Mazza Associates*

This program  
contains:  
**2.5 Substantive  
Hours and 0.5  
Professionalism  
Hours**

This organization has been approved as  
an Accredited Provider of  
Professionalism Content by  
The Law Society of Ontario



### Three Year Vesting Rules

Presented by: **Elise Harrington**, *SimpsonWigle LAW LLP*

### Calmusky v. Calmusky Update

Presented by: **Karen Watters**, *De Vries Litigation LLP*

### Updates to the Succession Law Reform Act, R.S.O. 1990, s.26 & Estates Forms

Presented by: **Andrea Hill**, *Turkstra Mazza Law* & **Alicia Asimoudis**, *Estates Office*

### Choice of Executors and Attorneys and Associated Corporations

Presented by: **John Loukidelis**, *Loukidelis Professional Corporation*

### Dealing with Banks; Powers of Attorney, Actions Before Probate, Payment of Expenses and Ascertaining and Dealing with Assets

Moderated by: **Catherine Olsiak**, *SimpsonWigle LAW LLP*

Panelists: **Lori Robinson**, *TD Canada Trust* and **Tammy Alcock**, *Scotiabank*

### Assessors 101

Presented by: **Justin De Vries**, *De Vries Litigation LLP*

### Ontario Consent and Capacity Board

Presented by: **Jim Sweetlove LLM (ADR)**, *Lawyer Member Consent and Capacity Board*

### Estate Administration While Facing Litigation Issues

Moderated by: **David J. Henderson**, *Agro Zaffiro LLP*

Panelists: **Andrew Keesmaat**, *Agro Zaffiro LLP* and **John Kranjc**, *Regency Law Group*



## REGISTER TODAY

HLA Members	\$180.00 +HST= \$203.40
Non-Member Lawyers & Other Professionals	\$200.00 +HST= \$226.00
Articling Students, LLP Candidates, Non-Practicing Members & Paralegals	\$160.00 +HST= \$180.80
Law Firm Staff & Clerks	\$100.00 +HST= \$113.00

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