



The Hamilton Law Association Presents...

The 22nd Annual Estates and Trusts Update

Thursday April 25th, 2024 | 1:00 p.m. – 4:00 p.m.

Hosted in the HLA Library | 45 Main Street East, Suite 500
Planning Committee:

David Henderson, *Agro Zaffiro LLP* | **Andrea Hill**, *Turkstra Mazza Law* |

Catherine Olsiak, *SimpsonWigle LAW LLP* | **Alyson Sweetlove**, *George Street Law Group LLP*



This program contains 0.25 EDI Professionalism Hours.

This program contains 1.5 Professionalism Hours.

This program is eligible for up to 1.75 Substantive Hours.

This organization has been approved as an Accredited Provider of Professionalism Content by The Law Society of Ontario

Registration begins at 12:15pm and includes lunch & networking from 12:30pm-1:00pm

Topics Include:

Case Law Update

Presented by: **Elise Harrington**, *SimpsonWigle LAW LLP* & **Megan Hertner**, *George Street Law Group*

Real Estate, Beneficiaries of Estate - What You Need to Know from a Real Estate Lawyer

Presented by: **Philip Cumbo**, *Agro Zaffiro LLP*

Disabled Beneficiaries

Presented by: **Craig Ross**, *Pallett Valo*

Constructive Trusts

Presented by: **Jennifer Vrancic**, *Scarfone Hawkins LLP*

Last Stages of Life for Indigenous People - Decision Making Issues

Presented by: **Elizabeth Porter**, *Porter Law Office*
Moderated by: **Andrea Hill**, *Turkstra Mazza Associates*

Tax Update

Presented by: **Raffaella Crowe**, *Pettinelli Mastroluisi LLP*

Minors as Beneficiaries

Presented by: **Sue Stamm**, *Ministry of the Attorney General*

Quick Hits Discussion

Presented by: **Catherine Olsiak**, *SimpsonWigle LAW LLP* & **Alyson Sweetlove**, *George Street Law Group LLP*

- P.O.A Gifting
- M.A.I.D Update
- Triple A - Abatement, Ademption and Anti-lapse
- Substantial Compliance

HLA Members	\$250.00 + HST= \$282.50
Non-Member Lawyers & Other Professionals	\$290.00 + HST= \$327.70
Articling Students, LLP Candidates, Non-Practicing Members & Paralegals	\$210.00+ HST= \$237.30
Law Firm Staff & Clerks	\$150.00+ HST= \$169.50

Registration

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For more information:
Contact Stephanie Zordan
szordanehamiltonlaw.on.ca

Need a price break?* If so, please contact Stephanie Zordan at szordanehamiltonlaw.on.ca *only current HLA members are eligible. **Refund Policy: Registration fee less then 25% plus HST is refundable if cancellation is received at least FIVE working days before the program**